UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

:

In re: : Chapter 11

Boston Generating, LLC, <u>et.</u> <u>al</u>., : Case No. 10-14419 (SCC)

Debtor(s)
:

Mark Holliday, the Liquidating : Trustee of the BosGen Liquidating :

Trust,
Plaintiff,

Adversary ProceedingV.Case No. 12-1879 (SCC)

K Road Power Mangement LLC, $\underline{et.}$ $\underline{al}.$,:

Defendants.

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED 8/14/2012, DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.